



**Review of Form B Amendments**

NAIC # \_\_\_\_\_ Company Name \_\_\_\_\_  
Group # \_\_\_\_\_ Group Name \_\_\_\_\_  
Amendments \_\_\_\_\_

Material findings from the review of the Form B amendment(s)

Recommendations for further action, if any, based on the overall conclusion above:

- Contact the insurer seeking explanations or additional information.
- Obtain the insurer's business plan.
- Require additional interim reporting from the insurer.
- Refer concerns to examination section for targeted examination.
- Meet with the insurer's management.
- Obtain a corrective plan from the insurer.
- None.
- Other (Explain) \_\_\_\_\_

Analyst \_\_\_\_\_  
Date \_\_\_\_\_

**Comments as a result of supervisory review.**

Reviewer \_\_\_\_\_  
Date \_\_\_\_\_