

## The Interview

A specialist will determine if you are eligible to receive benefits. You must bring documents to prove your identity, age, citizenship, residency, utility costs, income and assets.

### Documents checklist

#### The documents usually required are:

- Social Security card
- Driver's license or credit card
- Birth or baptismal certificate
- Rent or mortgage receipt
- Utility bills
- Social Security benefits letter
- Life insurance policy
- Medicare card
- Secondary insurance card & bill
- Unpaid medical bills
- Cost of current prescriptions
- Bank statements
- Auto title
- Deed to cemetery lot or burial plot

 **If you can't bring all your documents to the interview, you can mail them in later.**



## Other programs: Ohio Benefit Bank can help you find out if you're eligible

The **Ohio Benefit Bank (OBB)** is a public / private initiative that connects people with low and moderate incomes to supports such as public benefits and tax credits.

- Visit the Ohio Benefit Bank at: [www.ohiobenefits.org](http://www.ohiobenefits.org)
- For help using the Ohio Benefit Bank, call **1-800-648-1176**

**For questions about Medicaid:**  
**Contact the Ohio Department of Medicaid**  
**1-800-324-8680**  
[www.medicaid.ohio.gov](http://www.medicaid.ohio.gov)

**For questions about this brochure:**  
**Contact OSHIIP:**  
**1-800-686-1578**  
**Email:** [oshiipmail@insurance.ohio.gov](mailto:oshiipmail@insurance.ohio.gov)

*Mary Taylor  
Lt. Governor /  
Director*



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*Financial Assistance Programs  
for People Covered by Medicare*

**John R. Kasich**  
Governor

**Mary Taylor**  
Lt. Governor / Director

[www.insurance.ohio.gov](http://www.insurance.ohio.gov)



**ODI**  
Ohio Department  
of Insurance



## Medicare Savings Programs

If you do not qualify for full Medicaid, you may qualify for other assistance programs.

There are four kinds of Medicare Savings Programs that help those with low income and asset levels pay for health care coverage.

**Note:** You must meet certain income and asset limits to qualify for these programs.

QMB, SLMB, QI and QDWI programs are **not** subject to Estate Recovery.

### **Medicaid**

A joint federal and state program administered by the Ohio Department of Medicaid, which helps with medical costs and other services for some people with limited income and resources.

#### **Medicaid eligibility**

	Single	Married
Monthly income:	\$ 733	\$ 1,100
Total resources:	\$ 2,000	\$ 3,000

### **Qualified Medicare Beneficiary (QMB)**

The QMB program serves as a free Medicare supplement policy. QMB pays:

- All deductibles and coinsurance that Medicare does not pay
- Medicare Part B premium: \$121.80/month for most people in 2016

#### **QMB eligibility**

	Single	Married
Monthly income:	\$ 1,010	\$ 1,355
Total resources:	\$ 7,280	\$10,930

### **Specified Low Income Medicare Beneficiary (SLMB)**

The SLMB program has higher limits than QMB. Once you qualify, SLMB pays:

- Medicare Part B premium: \$121.80/month for most people in 2016
- Retroactive Part B premium amounts for each of the past three months

#### **SLMB eligibility**

	Single	Married
Monthly income:	\$ 1,208	\$ 1,622
Total resources:	\$ 7,280	\$10,930

### **Qualified Individual (QI)**

Medicaid, QMB and SLMB are guaranteed for those who qualify, but QI benefits are limited. QI pays the Medicare Part B premium: \$121.80/month for most people in 2016.

#### **QI eligibility**

	Single	Married
Monthly income:	\$ 1,357	\$ 1,823
Total resources:	\$ 7,280	\$10,930

### **Qualified Disabled and Working Individuals (QDWI)**

The QDWI program helps pay the Part A premium if you are under 65, disabled and no longer entitled to free Part A solely because you return to work.

#### **QDWI eligibility**

	Single	Married
Monthly income:	\$ 4,045	\$ 5,425
Total resources:	\$ 4,000	\$ 6,000

### **Applying for Benefits**

The regular Medicaid application will help determine eligibility to receive benefits from any of these programs.

- Get the application from the County Department of Job & Family Services. Complete and return it in person or by mail.
- An interview may be required to determine eligibility. A friend or family member can accompany you.
- An **authorized representative** can go to the interview in your place.
- Benefits cannot be denied due to non-attendance at the interview.